

Currency Derivatives CPE

Eligibility Criteria for NISM Currency Derivatives CPE

General Category

Any person holding any of the following certificates

(a) NISM Series-I: Currency Derivatives Certification Examination

(b) NISM Series-I: Currency Derivatives Continuing Professional Education

and where the validity of such certificate has not expired may appear for NISM's CPE Program for Currency Derivatives, on submission of the required documents (*as mentioned in (B)*).

Note: Candidates can attend the CPE Program not before twelve months prior to expiry of the said certificate.

Principal Category

Any associated person who is actively engaged in the management of an intermediary's securities business including supervision, solicitation, the conduct of business, and is a Proprietor / Sole Proprietor / Partner / Managing Partner / Chairman / Director / Executive Director / Whole-Time Director / Chief Executive Officer, may attend NISM Series-I: Currency Derivatives CPE Program under the 'Principal Category', on submission of the required documents (*as mentioned in (B)*).

Note: A person holding any of the certificates, mentioned earlier, belongs to the 'General' Category irrespective of his/her designation.

Grandfather by Age Category

Any associated person, other than Principal, who has completed the age of 50 years **as on May 13, 2009**, may attend NISM Series-I: Currency Derivatives CPE Program under the 'Grandfather by Age' Category, on submission of the required documents (*as mentioned in (B)*).

Note: A person holding any of the certificates, mentioned earlier, belongs to the 'General' Category irrespective of his/her age.

(B) Required Documents for NISM Series I: Currency Derivatives CPE

The following documents need to be verified at the CPE venue for attending the Currency Derivatives CPE Program:

General Category

1. Copy of PAN card
2. Copy of valid certificate (*any of the above mentioned*)

Principal Category

1. Copy of PAN card
2. [Proof of Designation](#) (*Click to Download the format*)
3. Copy of Registration Certificate of the Intermediary

Grandfather by Age Category

1. Copy of PAN card

Please note that candidates are required to **carry in original** the above-mentioned documents (*under respective categories*) to the CPE venue for verification in order to obtain admission to NISM Series I: Currency Derivatives CPE Program.